

7-2 ACTIVITY 2 ■ Credit Application

To get a credit card or open a store account, consumers typically must fill out a credit application. Although you may not be ready to apply for credit for a few years, you will practice completing an application in this activity.

1. Use the credit application attached.
2. Use the following information to complete the credit application. Print the data neatly and clearly on the form.
3. Use your title, name, address, and home phone number.
4. For a business phone, write **606-555-0132**.
5. For the date of birth, write **August 1, 1980**.
6. Enter **0** for the number of dependents.
7. For a Social Security number, write **000-111-0000**.
8. For an e-mail address, write **myname@provider.com**.
9. Indicate that you are a U.S. citizen.
10. Indicate that you rent your residence and you pay **\$600** per month in rent.
11. For your employer, enter the name of a business in your area. Use the real address of the business or make up an address.
12. In the Occupation box, enter a job that would be found at this business. Indicate that you have worked there for 4 years.
13. For the name of a supervisor, enter **Emily Gale**.
14. You earn \$15 per hour, working 40 hours per week for 50 weeks a year. Compute your gross pay, and enter it in the Yearly Gross Pay box. Enter the same amount in the Yearly Household Income box.
15. Enter **None** in the Other Income box.
16. In the first Other Credit Accounts box, write **Macy's store account** in the Type or Name box. Enter **34289-10** for the account number. Enter **\$250** for the current balance.
17. Under Bank Accounts, place a check mark to indicate that you have a checking account. Write the name of a local bank. Write the name of your city or a nearby city. For the account number, write **45892-4509**.
18. Indicate that you have a savings account at the same local bank. For the account number, write **45892-4510**.
19. Sign your name and enter the current date at the bottom of the form.

CREDIT APPLICATION

PARNELL BANK

PERSONAL DATA

<input type="checkbox"/> Mr. <input type="checkbox"/> Ms. <input type="checkbox"/> Mrs. <input type="checkbox"/> Miss	First Name	Middle	Last Name		
Home Address	City	State	ZIP Code	How long?	
Previous Address (If less than 2 years at present address)		City	State	ZIP Code	
Home Telephone	Business Telephone	Date of Birth	No. of Dependents		
Social Security No.		E-Mail Address			
Are you a U.S. citizen? <input type="checkbox"/> Yes <input type="checkbox"/> No	If no, explain status.	Residence Situation <input type="checkbox"/> Own <input type="checkbox"/> Rent <input type="checkbox"/> Other	Monthly Rent or Mortgage \$		

Employment

Employer	Address	City	State	ZIP Code
How long?	Occupation	Supervisor's Name	Yearly Gross Pay \$	
Other Income Amount Source	Amount Source	Yearly Household Income \$		

Other Credit Accounts

Type or Name	Account No.	Current Balance \$
Type or Name	Account No.	Current Balance \$
Type or Name	Account No.	Current Balance \$

Bank Accounts

<input type="checkbox"/> Checking Name of Bank	City	Account No.
<input type="checkbox"/> Savings Name of Bank	City	Account No.
<input type="checkbox"/> Other Name of Bank	City	Account No.

Signature

I authorize Parnell Bank to check my credit record and verify my employment and references. I have read the information on the reverse side and agree to the credit terms. Under penalties of perjury, I declare the above statements to be true.

_____ Date _____
Applicant's Signature