



The first semester of FSS is **Fundamentals of Financial Services**, which will focus on personal finance topics that will help prepare you for life after high school – budgets, saving, investing, real estate, insurance, and credit. You will participate in hands-on projects to put financial concepts into practice and enhance your technology skills. Most of all, you will have fun while doing all of this!

*SUGGESTIONS: Stay organized, be productive, and keep deadlines in mind. Refer to these weekly sheets for your assignments and due dates; use the quarterly syllabus to plan further ahead. Tests and major projects should never be a surprise! Use our class website ([www.myfinanceclass.com](http://www.myfinanceclass.com)) as a resource at school and as a way to stay connected from home.*

## Monday, September 30 Day 27

**Today's Topic: "PFIN 5 Project: Exploring Bank Accounts"**  
PFIN 5 Review: FITB, Excel Problems  
Worksheet: "More Practice with Checkbooks"  
Worksheet: "Reconciliation of a Bank Statement"

## Tuesday, October 1 Day 28

**Today's Topic: "Risk Assessment & Strategies"**  
PFIN 6-1: Think Critically, In Depth  
Group Activity: "Dealing with Risk"  
Article: "Insurance You Never Knew You Needed"  
Insurance Smart Art Project

## Wednesday, October 2 Day 29

Bells 1243 Today

## Thursday, October 3 Day 30

**Today's Topic: "Income Protection: Life and Health Insurance"**  
PFIN 6-2: Think Critically, In Depth  
Activity: "The Puzzle of Life & Health Insurance"  
Article: "Where Do Profits Come From...?"

♥ **BPA: "BPA Competition Exploration"**

## Friday, October 4 Day 31

**Today's Topic: "Property Protection: Auto, Home/Renters Insurance"**  
PFIN 6-3: Think Critically  
Worksheet: "Research Financial Responsibility Laws..."  
Article: "Are Female Drivers Any Safer Than Males?"

*Cedar Point / Sub*

Current Event (related to a business, finance, or entrepreneurship topic) – due Sunday by midnight.

### IMPORTANT

You'll be finalizing **BPA Competition Choices** NEXT WEEK  
... so give this some serious thought THIS WEEK!!!

Signup while spots remain for the **Blue Jackets Field Trip** on October 30!  
Cost: \$30 for an A when you sign up, \$40 for a B, and \$50 for everyone else.

