



The first semester of FSS is **Fundamentals of Financial Services**, which will focus on personal finance topics that will help prepare you for life after high school – budgets, saving, investing, real estate, insurance, and credit. You will participate in hands-on projects to put financial concepts into practice and enhance your technology skills. Most of all, you will have fun while doing all of this!

SUGGESTIONS: Stay organized, be productive, and keep deadlines in mind. Refer to these weekly sheets for your assignments and due dates; use the quarterly syllabus to plan further ahead. Tests and major projects should never be a surprise! Use our class website (www.myfinanceclass.com) as a resource at school and as a way to stay connected from home.

Monday, September 16

Labor Day

NO SCHOOL

Tuesday, September 17

Day 18

Today's Topic: "Resources and Choices"

BPA Meeting

PFIN 4-1: Think Critically, Excel Problems

Article: "Getting a Millionaire's Mindset"

Group: "Evaluating an Entrepreneur's Financial Statements"

Wednesday, September 18

Day 19

Bells 1243 Today

Thursday, September 19

Day 20

Today's Topic: "Budgeting"

PFIN 4-2: Think Critically, Excel Problems

Article: "MILO: More In Less Out"

Worksheet: "Revise a Budget" and "Computing Variances"

Group Activity: "Duelling Articles on ... Budgeting Tips"

♥ *BPA: "BPA Competition Exploration"*

Friday, September 20

Day 21

Today's Topic: "Personal Financial Planning"

HoCo

PFIN 4-3: Think Critically, Excel Problems

Group Activity: "Consumer Decision Making"

Worksheet: "Good Will Hunting"

Current Event (related to a business, finance, or entrepreneurship topic) – due Sunday by midnight.

IMPORTANT



The credit union is open every Tuesday, Wednesday, and Thursday! Stop by, pick up an application, and spin the wheel!