



The first semester of FSS is **Fundamentals of Financial Services**, which will focus on personal finance topics that will help prepare you for life after high school – budgets, saving, investing, real estate, insurance, and credit. You will participate in hands-on projects to put financial concepts into practice and enhance your technology skills. Most of all, you will have fun while doing all of this!

SUGGESTIONS: Stay organized, be productive, and keep deadlines in mind. Refer to these weekly sheets for your assignments and due dates; use the quarterly syllabus to plan further ahead. Tests and major projects should never be a surprise! Use our class website (www.myfinanceclass.com) as a resource at school and as a way to stay connected from home.

Monday, September 2

Labor Day

NO SCHOOL

Tuesday, September 3

Day 9

Today's Topic: "PFIN 2 Project: Doing Your Own Taxes"

PFIN 2 Review: FITB, Excel Problems

Worksheet: "Evaluate and Select Benefits"

Project: "Complete Tax Form 1040EZ"

Wednesday, September 4

Day 10

Bells 1243 Today

Thursday, September 5

Day 11

Today's Topic: "Inflation and Prices"

PFIN 3-1: Think Critically, In Depth

Worksheet: "Are the Prices at Disneyland Goofy?"

Group Project: "Americans Work More ..." and Activity: "Everything Yen"

♥ **BPA: "Exploring Competitions"**

Discuss: "Class Rep and Executive Officer Positions" – Apps due Friday

Activity: "Exploring BPA Competitions – Day 1"

- **Note: Competition Choices due October 10**



Last day to order is 9/5

Friday, September 6

Day 12

Today's Topic: "Price & Demand"

PFIN 3-2: Think Critically, In Depth

Video: "Simon Sinek on How Great Leaders Inspire Action"

Article: "Rich, Smart People Use Coupons" and Worksheet: "Choose To Pay Higher Prices?"

Current Event (related to a business, finance, or entrepreneurship topic) – due Sunday by midnight.

IMPORTANT

Student Contract – signed green forms due September 6.

Fees – \$35 cash/check payable to "Butler Tech" due September 6.

BPA Executive Officer Elections – intent forms due September 6; elections on September 9.

BPA Rep Elections – intent forms due September 6; elections on September 10.



The credit union opens this week! Stop by, pick up an application, and spin the wheel!