

Personal Finance/PFIN

EXPLORING CAREERS, UNDERSTANDING INCOME, AND MANAGING YOUR MONEY

AUG 19 Frosh Fest

AUG 20 Phase In

Unit I: Understanding Income

2. AUG 22 Personal Financial Decisions (PFIN 1-1) ♥ BPA - WELCOME TO FSS
3. AUG 23 Career Planning (PFIN 1-2)
4. AUG 26 PFIN 1 Project: Finding the Right Career
5. AUG 27 Earned Income & Benefits (PFIN 2-1)
7. AUG 29 Unearned Income (PFIN 2-2) ♥ BPA
8. AUG 30 Taxes & Other Deductions (PFIN 2-3)
9. SEP 3 PFIN 2 Project: Doing Your Own Taxes
11. SEP 5 Inflation & Prices (PFIN 3-1) ♥ BPA
12. SEP 6 Price & Demand (PFIN 3-2)
13. SEP 9 Selling & Buying Strategies (PFIN 3-3)
14. SEP 10 PFIN 3 Project: Guerilla Marketing - LATE
16. SEP 12 Understanding Income Review ♥ BPA
17. SEP 13 Unit I Test 📄 / PFIN Topics

Unit II: Money Management

18. SEP 17 Resources & Choices (PFIN 4-1)
20. SEP 19 Budgeting (PFIN 4-2) ♥ BPA
21. SEP 20 Personal Financial Planning (PFIN 4-3)
22. SEP 23 PFIN 4 Project: My Unreal Life
23. SEP 24 Checking Accounts (PFIN 5-1)
25. SEP 26 Savings Accounts (PFIN 5-2) ♥ BPA
26. SEP 27 The Federal Reserve System (PFIN 5-3)
27. SEP 30 PFIN 5 Project: Exploring Bank Accounts
28. OCT 1 Risk Assessment & Strategies (PFIN 6-1)
30. OCT 3 Income Protection: Life and Health Insurance (PFIN 6-2) ♥ BPA
31. OCT 4 Property Protection: Auto, Home/Renters Insurance (PFIN 6-3)
32. OCT 7 PFIN 6 Project: Keep It Safe
33. OCT 8 Money Management Review
35. OCT 10 Unit II Test 📄 / PFIN Topics ♥ BPA - COMPETITION CHOICES DUE



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Personal Finance/PFIN

MANAGING CREDIT WISELY AND INVESTING FOR THE FUTURE

Unit III: Spending and Credit

36. OCT 15 Buying Plans (PFIN 7-1)
38. OCT 17 Sources & Benefits of Credit (PFIN 7-2) ♥ BPA
39. OCT 18 Costs of Credit (PFIN 7-3)

40. OCT 21 PFIN 7 Project
41. OCT 22 Payment Methods (PFIN 8-1)
43. OCT 24 Special Event ♥ BPA - PUMPKIN CARVING
44. OCT 25 Consumer Loans (PFIN 8-2)

45. OCT 28 Credit Tips (PFIN 8-3) / PFIN 8 Project
46. OCT 29 Resolving Credit Problems (PFIN 9-1)
48. OCT 31 BPA Competition Prep ♥ BPA
49. NOV 1 Bankruptcy (PFIN 9-2)

50. NOV 4 Consumer Protection Laws (PFIN 9-3) / PFIN 9 Project
52. NOV 7 BPA Competition Prep ♥ BPA
53. NOV 8 Spending and Credit Review

54. NOV 11 Unit III Test 📄
55. NOV 12 PFIN Topics - LATE
57. NOV 14 BPA Competition Prep ♥ BPA

Unit IV: Saving and Investing

58. NOV 15 Reasons for Saving & Investing (PFIN 10-1)

59. NOV 18 Saving & Investing Principles (PFIN 10-2)
60. NOV 19 Saving & Investing Strategies (PFIN 10-3) / PFIN 10 Project
62. NOV 21 Special Event ♥ BPA - THANKSGIVING PARTY
63. NOV 22 Low-Risk Investments (PFIN 11-1)
64. NOV 25 Medium-Risk Investments (PFIN 11-2)
65. NOV 26 High-Risk Investments (PFIN 11-3) / PFIN 11 Project - THANKSGIVING BREAK (NOV 27-DEC 1)

66. DEC 2 Researching Investments (PFIN 12-1)
67. DEC 3 Buying & Selling Investments (PFIN 12-2)
69. DEC 5 BPA Competition Prep ♥ BPA
70. DEC 6 Regulating Agencies (PFIN 12-3)

71. DEC 9 PFIN 12 Project
72. DEC 10 Saving and Investing Review
74. DEC 12 Special Event ♥ BPA - CHRISTMAS PARTY
75. DEC 13 Unit IV Test 📄
76. DEC 16 Semester Review
77. DEC 17 Semester Review

- DEC 18 Exams 123
- DEC 19 Exams 47
- DEC 20 Exams 56 - WINTER BREAK (DEC 21-JAN 5)

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Corporate Finance/CFIN

UNDERSTANDING BUSINESS ECONOMICS AND MANAGING THE FINANCES OF A BUSINESS

Unit I: Financial Fundamentals

- 78. JAN 6 Finance in Society (CFIN 1-1)
- 79. JAN 7 Personal Financial Decisions (CFIN 1-2)
- 81. JAN 9 BPA Competition Prep ♥ BPA
- 82. JAN 10 Business Financial Activities (CFIN 1-3)
- 83. JAN 13 Government Finances (CFIN 1-4) / CFIN 1 Project
- 84. JAN 14 Basic Economics (CFIN 2-1)
- 86. JAN 16 BPA Competition Prep ♥ BPA
- 87. JAN 17 Legal Forms of Business (CFIN 2-2)
- 88. JAN 21 Types of Financial Markets (CFIN 2-3)
- 90. JAN 23 Special Event ♥ BPA - TESTED EVENTS
- 91. JAN 24 Global Financial Activities (CFIN 2-4) / CFIN 2 Project
- 92. JAN 27 Business Financial Goals (CFIN 3-1)
- 93. JAN 28 Special Event - RLC AWARDS
- 95. JAN 30 Understand Financial Statements (CFIN 3-2) ♥ BPA
- 96. JAN 31 Develop a Financial Budget (CFIN 3-3)
- 97. FEB 3 Interest and Time Value of Money (CFIN 3-4) / CFIN 3 Project
- 98. FEB 4 Financial Fundamentals Review - LATE
- 100. FEB 6 Unit I Test 📖 ♥ BPA

Unit II: Financial Management

- 101. FEB 7 Accounting Principles & Practices (CFIN 4-1)
- 102. FEB 10 Maintain & Use Financial Records (CFIN 4-2)
- 103. FEB 11 Financial Management Analysis Tools (CFIN 4-3)
- 105. FEB 13 Financial Analysis & Decision Making (CFIN 4-4) / CFIN 4 Project ♥ BPA
- 106. FEB 18 Cash Budget & Working Capital (CFIN 5-1)
- 108. FEB 20 Inventory Management (CFIN 5-2) ♥ BPA
- 109. FEB 21 Payroll Management (CFIN 5-3)
- 110. FEB 24 Credit Sales & Receivables (CFIN 5-4) / CFIN 5 Project
- 111. FEB 25 Capital Projects (CFIN 6-1)
- 113. FEB 27 Capital Budgeting Process (CFIN 6-2) ♥ BPA
- 114. FEB 28 Capital Project Analysis (CFIN 6-3)
- 115. MAR 3 Business Expansion Strategies (CFIN 6-4) / CFIN 6 Project
- 116. MAR 4 Financial Management Review
- 118. MAR 6 Unit II Test 📖 ♥ BPA



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Corporate Finance/CFIN

EXPLORING FUNDING SOURCES AND FINANCIAL OPERATIONS OF A BUSINESS

Unit III: Sources of Financing

- 119. MAR 10 Corporate Finance Case Study - SLC
- 120. MAR 11 Special Event: Junior ACT Day - SLC
- 122. MAR 13 Financing Choices (CFIN 7-1) ♥ BPA
- 123. MAR 14 Debt Financing: Bonds (CFIN 7-2)

- 124. MAR 17 Equity Financing: Stock (CFIN 7-3)
- 125. MAR 18 Stock and Bond Markets (CFIN 7-4)
- 127. MAR 20 CFIN 7 Project ♥ BPA
- 128. MAR 21 Banks & Other Financial Institutions (CFIN 8-1)

- 129. MAR 24 Financial Services (CFIN 8-2)
- 130. MAR 25 CFIN 8 Project - LATE
- 132. MAR 27 International Banking (CFIN 8-3) ♥ BPA
- 133. MAR 28 Special Event - SPRING BREAK (MAR 29-APR 6)

- 134. APR 7 Credit Principles & Practices (CFIN 9-1)
- 135. APR 8 Offer and Use Credit (CFIN 9-2)
- 137. APR 10 Collection Procedures (CFIN 9-3) / CFIN 9 Project ♥ BPA
- 138. APR 11 Sources of Financing Review

- 139. APR 14 Unit III Test 📄

Unit IV: Financial Operations

- 140. APR 15 Manage Risk (CFIN 10-1)
- 142. APR 17 Principles of Insurance (CFIN 10-2) ♥ BPA
- 143. APR 18 Property & Vehicle (CFIN 10-3)

- 144. APR 22 Personnel & Liability (CFIN 10-4) / CFIN 10 Project
- 146. APR 24 Financial Info Management (CFIN 11-1) ♥ BPA
- 147. APR 25 Technology in Finance (CFIN 11-2)

- 148. APR 28 Information Privacy & Security (CFIN 11-3) / CFIN 11 Project
- 149. APR 29 International Business (CFIN 12-1)
- 151. MAY 1 Econ Development (CFIN 12-2) ♥ BPA
- 152. MAY 2 International Financial Markets (CFIN 12-3)

- 153. MAY 5 Global Payments (CFIN 12-4) / CFIN 12 Project
- 155. MAY 8 FSS Final Projects ♥ BPA - NLC (MAY 6-10)
- 156. MAY 9 FSS Final Projects - NLC (MAY 6-10)

- 157. MAY 12 FSS Final Projects
- 158. MAY 13 FSS Final Projects
- 160. MAY 15 FSS Final Projects ♥ BPA
- 161. MAY 16 FSS Final Projects
- 162. MAY 19 FSS Final Projects



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