

## Personal Finance/PFIN

EXPLORING CAREERS, UNDERSTANDING INCOME, AND MANAGING YOUR MONEY

AUG 21 Frosh Fest

AUG 22 Phase In

### Unit I: Understanding Income

2. AUG 24 Personal Financial Decisions (PFIN 1-1) ♥ BPA - WELCOME TO FSS
3. AUG 25 Career Planning (PFIN 1-2)
4. AUG 28 PFIN 1 Project: Finding the Right Career
5. AUG 29 Earned Income & Benefits (PFIN 2-1)
7. AUG 31 Unearned Income (PFIN 2-2) ♥ BPA
8. SEP 5 Taxes & Other Deductions (PFIN 2-3)
10. SEP 7 PFIN 2 Project: Doing Your Own Taxes ♥ BPA
11. SEP 8 Inflation & Prices (PFIN 3-1)
12. SEP 11 Price & Demand (PFIN 3-2)
13. SEP 12 Selling & Buying Strategies (PFIN 3-3)
15. SEP 14 PFIN 3 Project: Guerilla Marketing ♥ BPA
16. SEP 15 Understanding Income Review
17. SEP 18 Unit I Test 📅 / PFIN Topics

### Unit II: Money Management

18. SEP 19 Resources & Choices (PFIN 4-1)
20. SEP 21 Budgeting (PFIN 4-2) ♥ BPA
21. SEP 22 Personal Financial Planning (PFIN 4-3)
22. SEP 25 PFIN 4 Project: My Unreal Life
23. SEP 26 Checking Accounts (PFIN 5-1)
25. SEP 28 Savings Accounts (PFIN 5-2) ♥ BPA
26. SEP 29 The Federal Reserve System (PFIN 5-3)
27. OCT 2 PFIN 5 Project: Exploring Bank Accounts
28. OCT 3 Risk Assessment & Strategies (PFIN 6-1)
30. OCT 5 Income Protection: Life and Health Insurance (PFIN 6-2) ♥ BPA
31. OCT 6 Property Protection: Auto, Home/Renters Insurance (PFIN 6-3)
32. OCT 9 PFIN 6 Project: Keep It Safe
33. OCT 10 Money Management Review
35. OCT 12 Unit II Test 📅 / PFIN Topics ♥ BPA - COMPETITION CHOICES DUE



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## Personal Finance/PFIN

MANAGING CREDIT WISELY AND INVESTING FOR THE FUTURE

### Unit III: Spending and Credit

36. OCT 17 Buying Plans (PFIN 7-1)
38. OCT 19 Sources & Benefits of Credit (PFIN 7-2) ♥ BPA
39. OCT 20 Costs of Credit (PFIN 7-3) / PFIN 7 Project
40. OCT 23 Special Event - PUMPKIN CARVING
41. OCT 24 Payment Methods (PFIN 8-1)
43. OCT 26 Consumer Loans (PFIN 8-2) ♥ BPA
44. OCT 27 Credit Tips (PFIN 8-3) / PFIN 8 Project
45. OCT 30 Resolving Credit Problems (PFIN 9-1)
46. OCT 31 Bankruptcy (PFIN 9-2)
48. NOV 2 Consumer Protection Laws (PFIN 9-3) / PFIN 9 Project ♥ BPA
49. NOV 3 Spending and Credit Review
50. NOV 6 Unit III Test 📄
52. NOV 9 PFIN Topics ♥ BPA / BLUE JACKETS FIELD TRIP
53. NOV 10 BPA Competition Prep

### Unit IV: Saving and Investing

54. NOV 13 Reasons for Saving & Investing (PFIN 10-1)
55. NOV 14 Special Event - CHS SOPHOMORE EXCHANGE TOURS (B5-6)
57. NOV 16 Special Event ♥ BPA - THANKSGIVING PARTY
58. NOV 17 Saving & Investing Principles (PFIN 10-2)
59. NOV 20 Saving & Investing Strategies (PFIN 10-3) / PFIN 10 Project
60. NOV 21 PFIN Topics - FALL BREAK (NOV 22-26)
61. NOV 27 Low-Risk Investments (PFIN 11-1)
62. NOV 28 Medium-Risk Investments (PFIN 11-2)
64. NOV 30 High-Risk Investments (PFIN 11-3) / PFIN 11 Project ♥ BPA
65. DEC 1 Researching Investments (PFIN 12-1)
66. DEC 4 Buying & Selling Investments (PFIN 12-2)
67. DEC 5 Regulating Agencies (PFIN 12-3) / PFIN 12 Project
69. DEC 7 Saving and Investing Review ♥ BPA
70. DEC 8 Unit IV Test 📄
71. DEC 11 Semester Review
72. DEC 12 Semester Review
74. DEC 14 Special Event ♥ BPA - CHRISTMAS PARTY

DEC 15 Exams 123

DEC 18 Exams 47

DEC 19 Exams 56 - WINTER BREAK (DEC 20-JAN 2)



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## Corporate Finance/CFIN

UNDERSTANDING BUSINESS ECONOMICS AND MANAGING THE FINANCES OF A BUSINESS

### Unit I: Financial Fundamentals

- 75. JAN 3 Special Event ❤️ BPA - COMPETITION PREP / 2-HOUR DELAY SCHEDULE
- 76. JAN 4 Special Event ❤️ BPA - COMPETITION PREP
- 77. JAN 5 Special Event ❤️ BPA - COMPETITION PREP
- 78. JAN 8 Finance in Society (CFIN 1-1) / Personal Financial Decisions (CFIN 1-2)
- 79. JAN 9 Business Financial Activities (CFIN 1-3)
- 81. JAN 11 Special Event ❤️ BPA - COMPETITION PREP
- 82. JAN 12 Government Finances (CFIN 1-4)
  
- 83. JAN 16 Basic Economics (CFIN 2-1)
- 85. JAN 18 Special Event ❤️ BPA - TESTED EVENTS
- 86. JAN 19 Legal Forms of Business (CFIN 2-2)
  
- 87. JAN 22 Types of Financial Markets (CFIN 2-3)
- 88. JAN 23 Special Event - RLC AWARDS
- 90. JAN 25 Global Financial Activities (CFIN 2-4) ❤️ BPA
- 91. JAN 26 Business Financial Goals (CFIN 3-1)
  
- 92. JAN 29 Understand Financial Statements (CFIN 3-2)
- 93. JAN 30 Develop a Financial Budget (CFIN 3-3)
- 95. FEB 1 Interest and Time Value of Money (CFIN 3-4) ❤️ BPA
- 96. FEB 2 Financial Fundamentals Review
  
- 97. FEB 5 Unit I Test 📄

### Unit II: Financial Management

- 98. FEB 6 Accounting Principles & Practices (CFIN 4-1)
- 100. FEB 8 Maintain & Use Financial Records (CFIN 4-2) ❤️ BPA
- 101. FEB 9 Financial Management Analysis Tools (CFIN 4-3)
  
- 102. FEB 12 Financial Analysis & Decision Making (CFIN 4-4)
- 103. FEB 13 Cash Budget & Working Capital (CFIN 5-1)
- 105. FEB 15 Inventory Management (CFIN 5-2) ❤️ BPA
  
- 106. FEB 20 Payroll Management (CFIN 5-3)
- 108. FEB 22 Credit Sales & Receivables (CFIN 5-4) ❤️ BPA
- 109. FEB 23 Capital Projects (CFIN 6-1)
  
- 110. FEB 26 Capital Budgeting Process (CFIN 6-2)
- 111. FEB 27 Capital Project Analysis (CFIN 6-3)
- 113. FEB 29 Business Expansion Strategies (CFIN 6-4) ❤️ BPA
- 114. MAR 1 Financial Management Review
  
- 115. MAR 4 Unit II Test 📄
- 116. MAR 5 CFIN Topics
- 118. MAR 7 Corporate Finance Case Study ❤️ BPA - SLC (MAR 7-8)



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## Corporate Finance/CFIN

EXPLORING FUNDING SOURCES AND FINANCIAL OPERATIONS OF A BUSINESS

### Unit III: Sources of Financing

- 119. MAR 11 Financing Choices (CFIN 7-1)
- 120. MAR 12 Special Event: Junior ACT Day
- 122. MAR 14 Debt Financing: Bonds (CFIN 7-2) ♥ BPA
- 123. MAR 15 Equity Financing: Stock (CFIN 7-3)
- 124. MAR 18 Stock and Bond Markets (CFIN 7-4)
- 126. MAR 21 CFIN 7 Projects ♥ BPA
- 127. MAR 22 Banks & Other Financial Institutions (CFIN 8-1)
- 128. MAR 25 Financial Services (CFIN 8-2)
- 129. MAR 26 International Banking (CFIN 8-3)
- 131. MAR 28 CFIN 8 Projects ♥ BPA - SPRING BREAK (MAR 29-APR 7)
- 132. APR 8 Credit Principles & Practices (CFIN 9-1)
- 133. APR 9 Offer and Use Credit (CFIN 9-2)
- 135. APR 11 Collection Procedures (CFIN 9-3) / CFIN 9 Projects ♥ BPA \*
- 136. APR 12 Sources of Financing Review
- 137. APR 15 Unit III Test 📄

### Unit IV: Financial Operations

- 138. APR 16 Manage Risk (CFIN 10-1)
- 140. APR 18 Principles of Insurance (CFIN 10-2) ♥ BPA
- 141. APR 19 Property & Vehicle (CFIN 10-3)
- 142. APR 22 Personnel & Liability (CFIN 10-4) / CFIN 10 Projects
- 143. APR 23 Financial Info Management (CFIN 11-1)
- 145. APR 25 Technology in Finance (CFIN 11-2) ♥ BPA \*
- 146. APR 26 Information Privacy & Security (CFIN 11-3) / CFIN 11 Projects
- 147. APR 29 International Business (CFIN 12-1) \*
- 148. APR 30 Econ Development (CFIN 12-2) \*
- 150. MAY 2 International Financial Markets (CFIN 12-3) ♥ BPA
- 151. MAY 3 Global Payments (CFIN 12-4) / CFIN 12 Projects
- 152. MAY 6 Financial Operations Review / Unit IV Test
- 153. MAY 7 FSS Final Projects
- 155. MAY 9 FSS Final Projects ♥ BPA
- 156. MAY 10 FSS Final Projects - NLC (MAY 10-14)
- 157. MAY 13 FSS Final Projects - NLC (MAY 10-14)
- 158. MAY 14 Special Event: Senior Last Day - NLC (MAY 10-14)



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