



The first semester of FSS is **Fundamentals of Financial Services**, which will focus on personal finance topics that will help prepare you for life after high school – budgets, saving, investing, real estate, insurance, and credit. You will participate in hands-on projects to put financial concepts into practice and enhance your technology skills. Most of all, you will have fun while doing all of this!

**SUGGESTIONS:** Stay organized, be productive, and keep deadlines in mind. Refer to these weekly sheets for your assignments and due dates; use the quarterly syllabus to plan further ahead. Tests and major projects should never be a surprise! Use our class website ([www.myfinanceclass.com](http://www.myfinanceclass.com)) as a resource at school and as a way to stay connected from home.

## Monday, December 4 Day 66

**Today's Topic:** "Risk, Return, Liquidity" and "Buying & Selling Investments"

Discuss: Stock Bags and P/E Ratios

PFIN 12-2: Think Critically

Project: "Risk, Return, Liquidity"

Review: "Ways to Save & Invest"

📅 BPA MarketWatch Challenge – is now up and running! [Game Name: FSBPA2024]

## Tuesday, December 5 Day 67

**Today's Topic:** "Regulating Agencies"

PFIN 12-3: Think Critically, Tax Reporting for Investments

Worksheet: "A Case for Diversification"

**Today's Topic:** "PFIN 12 Project: Bulls, Bears, and Pigs"

PFIN 12 Review: FITB, Excel Problems

Activity: "Getting Fancy: Bulls, Bears, and Pigs"

## Wednesday, December 6 Day 68

Bells 1243 Today

## Thursday, December 7 Day 69

**Today's Topic:** "Saving and Investing Review"

Review Activities

♥ BPA: "BPA Competition Prep"

## Friday, December 8 Day 70

**Today's Topic:** "Unit IV Test"

Unit IV Test: PFIN 10, 11, 12

**Secret Santa Gifts Due Today!**

Current Event (related to a business, finance, or entrepreneurship topic) – due Sunday by midnight.

## IMPORTANT



Secret Santa gifts are due THIS Friday; the gift exchange is next week!