

The first semester of FSS is **Fundamentals of Financial Services**, which will focus on personal finance topics that will help prepare you for life after high school – budgets, saving, investing, real estate, insurance, and credit. You will participate in hands-on projects to put financial concepts into practice and enhance your technology skills. Most of all, you will have fun while doing all of this!

SUGGESTIONS: Stay organized, be productive, and keep deadlines in mind. Refer to these weekly sheets for your assignments and due dates; use the quarterly syllabus to plan further ahead. Tests and major projects should never be a surprise! Use our class website (www.myfinanceclass.com) as a resource at school and as a way to stay connected from home.

Monday, November 27

Day 61

Today's Topic: "Low-Risk Investment Options"

PFIN 11-1: Think Critically, In Depth

Worksheet: "What Is A Bond?"

Activity: "Lender/Borrower Game"

Tuesday, November 28

Day 62

Today's Topic: "Medium-Risk Investment Options"

PFIN 11-2: Think Critically

Project: "Investment Strategies" (pairs)

Worksheet: "Mutual Fund Facts"

Wednesday, November 29

Day 63

Extended Advisory

Bells 1243 Today

Thursday, November 30

Day 64

Today's Topic: "High-Risk Investment Options" and "PFIN 11 Review"

PFIN 11-3: Think Critically; In Depth and PFIN 11 Review: FITB, Excel Problems

Worksheet: "Investment Strategies"

Cases: "Would You Buy This Stock Now?"

♥ **BPA: "BPA Competition Prep"**

Friday, December 1

Day 65

Today's Topic: "Risk, Return, and Liquidity" and "Researching Investments"

Discuss: Stock Bags

PFIN 12-1: Think Critically

Project: "Risk, Return, Liquidity"

📅 BPA MarketWatch Challenge – Begins TODAY

Game Link: www.marketwatch.com/game/fsbpa2024

Game Name: **FSBPA2024**

Password: **317317**

Current Event (related to a business, finance, or entrepreneurship topic) – due Sunday by midnight.

IMPORTANT

Secret Santa signups are THIS Friday; gifts are due NEXT Friday!

