



The first semester of FSS is **Fundamentals of Financial Services**, which will focus on personal finance topics that will help prepare you for life after high school – budgets, saving, investing, real estate, insurance, and credit. You will participate in hands-on projects to put financial concepts into practice and enhance your technology skills. Most of all, you will have fun while doing all of this!

SUGGESTIONS: Stay organized, be productive, and keep deadlines in mind. Refer to these weekly sheets for your assignments and due dates; use the quarterly syllabus to plan further ahead. Tests and major projects should never be a surprise! Use our class website (www.myfinanceclass.com) as a resource at school and as a way to stay connected from home.

Monday, September 4

Labor Day

NO SCHOOL

Tuesday, September 5

Day 8

Today's Topic: "Taxes & Other Deductions"

PFIN 2-3: Think Critically, SnapShot

Project: "Completing Employment Forms: W-4 and I-9"

Case Studies: "Workplace Ethics"

Article: "Top 10 Reasons NOT to Choose A College"

Wednesday, September 6

Day 9

Bells 1243 Today

Thursday, September 7

Day 10

Today's Topic: "PFIN 2 Project: Doing Your Own Taxes"

PFIN 2 Review: FITB, Excel Problems

Worksheet: "Evaluate and Select Benefits"

Project: "Complete Tax Form 1040EZ"

♥ **BPA: "Exploring Competitions"**

Discuss: "Class Rep and Executive Officer Positions" – Apps due Friday

Activity: "Exploring BPA Competitions – Day 1"

- Note: Competition Choices due October 12

Friday, September 8

Day 11

Today's Topic: "Inflation and Prices"

PFIN 3-1: Think Critically, In Depth

Worksheet: "Are the Prices at Disneyland Goofy?"

Group Project: "Americans Work More ..." and Activity: "Everything Yen"

Current Event (related to a business, finance, or entrepreneurship topic) – due Sunday by midnight.

IMPORTANT

Student Contract – signed forms due September 8.

Fees – \$35 cash/check payable to "Butler Tech" due September 8.

BPA Executive Officer Elections – intent forms due September 8; elections on September 11.

BPA Rep Elections – intent forms due September 8; elections on September 12.



The credit union opens this week! Stop by, pick up an application, and spin the wheel!