

Fundamentals of Financial Services

EXPLORING CAREERS, UNDERSTANDING INCOME, AND MANAGING YOUR MONEY

Unit I: Understanding Income

1. AUG 22 Personal Financial Decisions (PFIN 1-1) - WELCOME TO FSS
2. AUG 23 Career Planning (PFIN 1-2)
4. AUG 25 PFIN 1 Project: Finding the Right Career ❤️ BPA
5. AUG 26 Earned Income & Benefits (PFIN 2-1)
6. AUG 29 Unearned Income (PFIN 2-2)
7. AUG 30 Taxes & Other Deductions (PFIN 2-3)
9. SEP 1 PFIN 2 Project: Doing Your Own Taxes ❤️ BPA
10. SEP 2 Inflation & Prices (PFIN 3-1)
11. SEP 6 Price & Demand (PFIN 3-2)
13. SEP 8 Selling & Buying Strategies (PFIN 3-3) ❤️ BPA
14. SEP 9 PFIN 3 Project: Guerilla Marketing
15. SEP 12 Understanding Income Review
16. SEP 13 Unit I Test 📄
18. SEP 15 PFIN Topics – Stock Market Game ❤️ BPA

Unit II: Money Management

19. SEP 19 Resources & Choices (PFIN 4-1)
20. SEP 20 Budgeting (PFIN 4-2)
22. SEP 22 Personal Financial Planning (PFIN 4-3) ❤️ BPA
23. SEP 23 PFIN 4 Project: My Unreal Life
24. SEP 26 Checking Accounts (PFIN 5-1)
25. SEP 27 Savings Accounts (PFIN 5-2)
27. SEP 29 The Federal Reserve System (PFIN 5-3) ❤️ BPA
28. SEP 30 PFIN 5 Project: Exploring Bank Accounts
29. OCT 3 Risk Assessment & Strategies (PFIN 6-1)
30. OCT 4 Income Protection: Life and Health Insurance (PFIN 6-2)
32. OCT 6 Property Protection: Auto, Home/Renters Insurance (PFIN 6-3) ❤️ BPA
33. OCT 7 PFIN 6 Project: Keep It Safe
34. OCT 10 Money Management Review
35. OCT 11 Unit II Test 📄
37. OCT 13 PFIN Topics ❤️ BPA - COMPETITION CHOICES DUE



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Fundamentals of Financial Services

MANAGING CREDIT WISELY AND INVESTING FOR THE FUTURE

Unit III: Spending and Credit

38. OCT 18 Buying Plans (PFIN 7-1)
40. OCT 20 Sources & Benefits of Credit (PFIN 7-2) ♥ BPA - PUMPKIN CARVING
41. OCT 21 Costs of Credit (PFIN 7-3) / PFIN 7 Project
42. OCT 24 Payment Methods (PFIN 8-1)
43. OCT 25 Consumer Loans (PFIN 8-2) - BLUE JACKETS FIELD TRIP
45. OCT 27 Credit Tips (PFIN 8-3) / PFIN 8 Project ♥ BPA
46. OCT 28 Resolving Credit Problems (PFIN 9-1)
47. OCT 31 Bankruptcy (PFIN 9-2)
48. NOV 1 Consumer Protection Laws (PFIN 9-3) / PFIN 9 Project
50. NOV 3 Spending and Credit Review; Unit III Test 📄 ♥ BPA
51. NOV 4 Special Event - NWHS SOPHOMORE TOURS
53. NOV 10 Special Event ♥ BPA - THANKSGIVING FEAST
54. NOV 11 Reasons for Saving & Investing (PFIN 10-1)
55. NOV 14 Saving & Investing Principles (PFIN 10-2)
56. NOV 15 Saving & Investing Strategies (PFIN 10-3) / PFIN 10 Project
58. NOV 17 PFIN Topics ♥ BPA

Unit IV: Saving and Investing

59. NOV 18 Low-Risk Investments (PFIN 11-1)
60. NOV 21 Medium-Risk Investments (PFIN 11-2)
61. NOV 22 High-Risk Investments (PFIN 11-3) / PFIN 11 Project - FALL BREAK (NOV 23-27)
62. NOV 28 Researching Investments (PFIN 12-1)
63. NOV 29 Buying & Selling Investments (PFIN 12-2)
65. DEC 1 Regulating Agencies (PFIN 12-3) / PFIN 12 Project ♥ BPA
66. DEC 2 MarketWatch Game 🎮
67. DEC 5 Saving and Investing Review
68. DEC 6 Unit IV Test 📄
70. DEC 8 Special Event ♥ BPA - CHRISTMAS PARTY
71. DEC 9 Semester Review
72. DEC 12 Semester Review
73. DEC 13 Semester Review
74. DEC 14 Exams 123
75. DEC 15 Exams 47
76. DEC 16 Exams 56 - WINTER BREAK (DEC 17-JAN 3)



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Managerial Accounting & Corporate Finance

UNDERSTANDING BUSINESS ECONOMICS AND MANAGING THE FINANCES OF A BUSINESS

Unit I: Financial Fundamentals

- 78. JAN 5 Finance in Society (CFIN 1-1) ❤️ BPA
- 79. JAN 6 Personal Financial Decisions (CFIN 1-2)
- 80. JAN 9 Business Financial Activities (CFIN 1-3)
- 81. JAN 10 Government Finances (CFIN 1-4)
- 83. JAN 12 CFIN 1 Project: What Do CEOs Do? ❤️ BPA

- 84. JAN 13 Basic Economics (CFIN 2-1)
- 85. JAN 17 Legal Forms of Business (CFIN 2-2)
- 87. JAN 19 Types of Financial Markets (CFIN 2-3) ❤️ BPA
- 88. JAN 20 Global Financial Activities (CFIN 2-4) / CFIN 2 Project: Two Years in History

- 89. JAN 23 Business Financial Goals (CFIN 3-1)
- 90. JAN 24 Understand Financial Statements (CFIN 3-2)
- 92. JAN 26 Special Event ❤️ BPA - RLC TESTED EVENTS
- 93. JAN 27 Develop a Financial Budget (CFIN 3-3)
- 94. JAN 30 Interest and Time Value of Money (CFIN 3-4)
- 95. JAN 31 CFIN 3 Project: Joe's Cup O Joe

- 97. FEB 2 Financial Fundamentals Review ❤️ BPA
- 98. FEB 6 Unit I Test 📄

Unit II: Financial Management

- 99. FEB 7 Accounting Principles & Practices (CFIN 4-1)
- 101. FEB 9 Maintain & Use Financial Records (CFIN 4-2) ❤️ BPA
- 102. FEB 10 Financial Management Analysis Tools (CFIN 4-3)
- 103. FEB 13 Financial Analysis & Decision Making (CFIN 4-4)
- 104. FEB 14 CFIN 4 Project: Sneaker Attack!

- 106. FEB 16 Cash Budget & Working Capital (CFIN 5-1) ❤️ BPA
- 107. FEB 21 Inventory Management (CFIN 5-2)
- 109. FEB 23 Payroll Management (CFIN 5-3) ❤️ BPA
- 110. FEB 24 Credit Sales & Receivables (CFIN 5-4)
- 111. FEB 27 CFIN 5 Project: Friendly Competition?

- 112. FEB 28 Capital Projects (CFIN 6-1)
- 114. MAR 2 Capital Budgeting Process (CFIN 6-2) ❤️ BPA
- 115. MAR 3 Capital Project Analysis (CFIN 6-3)
- 116. MAR 6 Business Expansion Strategies (CFIN 6-4)
- 117. MAR 7 CFIN 6 Project: This Old Hotel

- 119. MAR 9 Financial Management Review ❤️ BPA - SLC (MAR 9-10)
- 120. MAR 10 Unit II Test 📄 - SLC (MAR 9-10)

- 121. MAR 13 Corporate Finance Case Study – Day 1
- 122. MAR 14 Special Event - JUNIOR ACT DAY
- 124. MAR 16 Corporate Finance Case Study – Day 2 ❤️ BPA



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Managerial Accounting & Corporate Finance

EXPLORING FUNDING SOURCES AND FINANCIAL OPERATIONS OF A BUSINESS

Unit III: Sources of Financing

- 125. MAR 20 Financing Choices (CFIN 7-1)
- 126. MAR 21 Debt Financing: Bonds (CFIN 7-2)
- 128. MAR 23 Equity Financing: Stock (CFIN 7-3) ♥ BPA
- 129. MAR 24 Stock and Bond Markets (CFIN 7-4) / CFIN 7 Project

- 130. MAR 27 Banks & Other Financial Institutions (CFIN 8-1)
- 131. MAR 28 Financial Services (CFIN 8-2)
- 133. MAR 30 International Banking (CFIN 8-3) / CFIN 8 Project ♥ BPA

- 134. MAR 31 Credit Principles & Practices (CFIN 9-1)
- 135. APR 3 Offer and Use Credit (CFIN 9-2)
- 136. APR 4 Collection Procedures & Legal Requirements (CFIN 9-3) / CFIN 9 Project
- 138. APR 6 Special Event ♥ BPA - SPRING BREAK (APR 7-16)

Unit IV: Financial Operations

- 139. APR 17 Manage Risk (CFIN 10-1)
- 140. APR 18 Principles of Insurance (CFIN 10-2)
- 142. APR 20 Property & Vehicle (CFIN 10-3) / Personnel & Liability (CFIN 10-4) ♥ BPA

- 143. APR 21 Financial Info Management (CFIN 11-1)
- 144. APR 24 Technology in Finance (CFIN 11-2)
- 145. APR 25 Information Privacy & Security (CFIN 11-3) - NLC (APR 25-30)

- 147. APR 27 International Business (CFIN 12-1) / Econ Development (CFIN 12-2) ♥ BPA - NLC (APR 25-30)
- 148. APR 28 International Financial Markets (CFIN 12-3) - NLC (APR 25-30)
- 149. MAY 1 Global Payments (CFIN 12-4)

- 151. MAY 4 FSS Final Projects ♥ BPA
- 152. MAY 5 Special Event - SENIOR BREAKFAST
- 153. MAY 8 FSS Final Projects
- 154. MAY 9 FSS Final Projects
- 156. MAY 11 FSS Final Projects ♥ BPA
- 157. MAY 12 FSS Final Projects
- 158. MAY 15 FSS Final Projects
- 159. MAY 16 FSS Final Projects - LAST DAY FOR SENIORS (MAY 17)



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