



The first semester of FSS is **Fundamentals of Financial Services**, which will focus on personal finance topics that will help prepare you for life after high school – budgets, saving, investing, real estate, insurance, and credit. You will participate in hands-on projects to put financial concepts into practice and enhance your technology skills. Most of all, you will have fun while doing all of this!

**SUGGESTIONS:** Stay organized, be productive, and keep deadlines in mind. Refer to these weekly sheets for your assignments and due dates; use the quarterly syllabus to plan further ahead. Tests and major projects should never be a surprise! Use our class website ([www.myfinanceclass.com](http://www.myfinanceclass.com)) as a resource at school and as a way to stay connected from home.

## Monday, November 29

Day 64

**Today's Topic:** "Risk, Return, and Liquidity" and "Researching Investments"

PFIN 12-1: Think Critically

Project: "Risk, Return, Liquidity"

**Today's Topic:** "Buying & Selling Investments"

PFIN 12-2: Think Critically, SnapShot

## Tuesday, November 30

Day 65

A Day

## Wednesday, December 1

Day 66

**Today's Topic:** "Regulating Agencies"

PFIN 12-3: Think Critically, Tax Reporting for Investments

Worksheet: "A Case for Diversification"

**Today's Topic:** "PFIN 12 Project: Bulls, Bears, and Pigs"

PFIN 12 Review: FITB, Excel Problems

Activity: "Getting Fancy: Bulls, Bears, and Pigs"

📧 FSS MarketWatch Challenge – Begins TODAY

Game Link: [www.marketwatch.com/game/fss2022](http://www.marketwatch.com/game/fss2022)

Game Name: **FSS2022**

Password: **317317**

## Thursday, December 2

Day 67

A Day

## Friday, December 3

Day 68

**Today's Topic:** "Saving and Investing Review"

**BPA Meeting (Bell 8b)**

Review Activities

**Today's Topic:** "Unit IV Test"

Unit IV Test: PFIN 10, 11, 12

Current Event (related to a business, finance, or entrepreneurship topic) – due Sunday by midnight.

## IMPORTANT

The Butler Tech application system is open!

Sophomores can sign up at [hsapplication.butlertech.org](http://hsapplication.butlertech.org)

**Secret Santa Gifts due next Thursday, December 9!**

**Gift Exchange will be Monday, December 13!**



Secret Santa Gift Exchange