



The first semester of FSS is **Fundamentals of Financial Services**, which will focus on personal finance topics that will help prepare you for life after high school – budgets, saving, investing, real estate, insurance, and credit. You will participate in hands-on projects to put financial concepts into practice and enhance your technology skills. Most of all, you will have fun while doing all of this!

*SUGGESTIONS: Stay organized, be productive, and keep deadlines in mind. Refer to these weekly sheets for your assignments and due dates; use the quarterly syllabus to plan further ahead. Tests and major projects should never be a surprise! Use our class website ([www.myfinanceclass.com](http://www.myfinanceclass.com)) as a resource at school and as a way to stay connected from home.*

**Monday, October 18****Day 38***Today's Topic: "Buying Plans"**First Day of Quarter 2*

PFIN 7-1: Think Critically, Excel Problems

Project: "Creating a Buying Plan for a Laptop"

Activity: "Blogging about Personal Finance"

*Today's Topic: "Sources and Benefits of Credit"*

PFIN 7-2: Think Critically

Worksheet: "Use of Credit" and "Credit Application"

Activity: "Ad Appeal"

**Tuesday, October 19****Day 39**

A Day

**Wednesday, October 20****Day 40***Today's Topic: "Costs of Credit" and "PFIN 7 Project"*

PFIN 7-3: Think Critically, In Depth

Project: "Reconciling Credit Records"

Worksheet: "Calculating Credit Card Interest"

PFIN 7 Review: FITB, Excel Problems

**Thursday, October 21****Day 41**

A Day

**Friday, October 22****Day 42***Today's Topic: "Payment Methods"*

PFIN 8-1: Think Critically, In Depth

Project: "Methods of Payment"

Discuss: "Bitcoin, Square, PayPal, and More"

*Today's Topic: "Consumer Loans"*

PFIN 8-2: Think Critically, Excel Problems and "Loan Amortization Table"

Table Topics: "Granting and Analyzing Credit" and "Reviewing a Credit Report"

Article: "Moral Hazard"

Current Event (related to a business, finance, or entrepreneurship topic) – due Sunday by midnight.

**IMPORTANT**

Sign up now for a **Knights Credit Union** account and start enjoying the benefits of membership!