



The first semester of FSS is **Fundamentals of Financial Services**, which will focus on personal finance topics that will help prepare you for life after high school – budgets, saving, investing, real estate, insurance, and credit. You will participate in hands-on projects to put financial concepts into practice and enhance your business technology skills. Most of all, you will have fun while doing all of this!

SUGGESTIONS: Stay organized, be productive, and keep deadlines in mind. Refer to these weekly sheets for your assignments and due dates; use the quarterly syllabus to plan further ahead. Tests and major projects should never be a surprise! Use our class website (www.myfinanceclass.com) as a resource at school and as a way to stay connected from home.

Monday, November 16 **Day 50**

Today's Topic: "Consumer Protection Laws" and "PFIN 9 Project"

PFIN 9-3: Think Critically, In Depth
 PFIN 9 Review: FITB, Excel Problems
 Activity: "Scams and Schemes ... Name that Scam"
 Discuss: "Credit Laws: TILA, FCRA, ECOA, FCBA, FDCPA, EFT Act" and "Your FICO Score"

Tuesday, November 17 **Day 51**

Today's Topic: "Spending and Credit Review"

Review Activities

Wednesday, November 18 **Day 52**

Today's Topic: "Unit III Test"

Unit III Test: PFIN 7, 8, 9

Thursday, November 19 **Day 53**

Today's Topic: "Reasons for Saving and Investing"

PFIN 10-1: Think Critically, Excel Problems
 Video Clip: "Why Are Americans So Bad at Saving Money"
 Worksheet: "Saving, Investing, and The Invisible Hand"

Friday, November 20 **Day 54**

Today's Topic: "Saving and Investing Principles"

PFIN 10-2: Think Critically, In Depth
 Discuss: "The Impact of Inflation"
 Group Activity: "What's a 401(k) and Why Should I Care?"
 SmartArt: "The Cost of Waiting"

Current Event (related to a business, finance, or entrepreneurship topic) – due Sunday by midnight.

Monday, November 23 **Day 55**

Today's Topic: "Saving and Investing Strategies" and "PFIN 10 Project"

PFIN 10-3: Think Critically
 PFIN 10 Review: FITB, Excel Problems
 Activity: "Strategies for Stock Selection"
 Project: "Researching the DJIA"

Tuesday, November 24 **Day 56**

Today's Topic: "Choosing Your BPA Competitions"

Fall Break Begins

Choosing Your BPA Competitions

IMPORTANT

