



The first semester of FSS is **Fundamentals of Financial Services**, which will focus on personal finance topics that will help prepare you for life after high school – budgets, saving, investing, real estate, insurance, and credit. You will participate in hands-on projects to put financial concepts into practice and enhance your business technology skills. Most of all, you will have fun while doing all of this!

SUGGESTIONS: Stay organized, be productive, and keep deadlines in mind. Refer to these weekly sheets for your assignments and due dates; use the quarterly syllabus to plan further ahead. Tests and major projects should never be a surprise! Use our class website (www.myfinanceclass.com) as a resource at school and as a way to stay connected from home.

Monday, October 5**Day 22***Today's Topic: "Budgeting"*

PFIN 4-2: Think Critically, Excel Problems
Article: "MILO: More In Less Out"
Worksheet: "Revise a Budget" and "Computing Variances"
Group Activity: "Dueling Articles on ... Budgeting Tips"

PFIN Team Project – Presentations

Tuesday, October 6**Day 23***Today's Topic: "Personal Financial Planning"*

PFIN 4-3: Think Critically, Excel Problems
Group Activity: "Consumer Decision Making"
Worksheet: "Good Will Hunting"

PFIN Team Project – Presentations

Wednesday, October 7**Day 24***Today's Topic: "PFIN 4 Project: My Unreal Life"*

PFIN 4 Review: FITB, Excel Problems
Group Activity: "My unREAL Life"

PFIN Team Project – Presentations

Thursday, October 8**Day 25***Today's Topic: "Checking Accounts"*

PFIN 5-1: Think Critically
Activity: "Manage a Checking Account"
Worksheet: "Keeping a Checkbook Register"

PFIN Team Project – Presentations

Friday, October 9**Day 26***Today's Topic: "Savings Accounts"*

PFIN 5-2: Think Critically, Excel Problems
Worksheets: "Calculating Compound Interest" and "Simple Interest, Compound Interest, Rule of 72"
Article: "Why the First \$100,000 in Savings Is the Hardest to Reach"

PFIN Team Project – Presentations

Current Event (related to a business, finance, or entrepreneurship topic) – due Sunday by midnight.

IMPORTANT

The **Northwest Finance BPA Stock Market Competition** continues through *How The Market Works!*