

The first semester of FSS is **Fundamentals of Financial Services**, which will focus on personal finance topics that will help prepare you for life after high school – budgets, saving, investing, real estate, insurance, and credit. You will participate in hands-on projects to put financial concepts into practice and enhance your business technology skills. Most of all, you will have fun while doing all of this!

*SUGGESTIONS: Stay organized, be productive, and keep deadlines in mind. Refer to these weekly sheets for your assignments and due dates; use the quarterly syllabus to plan further ahead. Tests and major projects should never be a surprise! Use our class website ([www.myfinanceclass.com](http://www.myfinanceclass.com)) as a resource at school and as a way to stay connected from home.*

---

**Monday, November 18** **Day 62**

*Today's Topic: "Saving and Investing Strategies"*

PFIN 10-3: Think Critically

Article: "What It Takes to Become a Millionaire" and "Buy What You Know?" (10 Bullets)

Group Activity: "Strategies for Stock Selection"

---

**Tuesday, November 19** **Day 63**

*Today's Topic: "PFIN 10 Project: Markets & Indices"*

PFIN 10 Review: FITB, Excel Problems

Video Clip: "Is the Stock Market for Suckers?"

Group Project: "Getting to Know Stock Markets" and Individual Project: "Researching the DJIA"

---

**Wednesday, November 20** **Day 64**

*Today's Topic: "Low-Risk Investment Options"*

PFIN 11-1: Think Critically, In Depth

Activity: "Lender/Borrower Game"

Worksheet: "What Is A Bond?"

---

**Thursday, November 21** **Day 65**

*Today's Topic: "Medium-Risk Investment Options"*

PFIN 11-2: Think Critically

Discuss: "Exchange Traded Funds"

Pairs: "Investment Strategies" and Worksheet: "Mutual Fund Facts"

---

**Friday, November 22** **Day 66**

*Today's Topic: "High-Risk Investment Options" and "PFIN 11 Review"*

*BT Off-Campus Tours*

PFIN 11-3: Think Critically; In Depth

PFIN 11 Review: FITB, Excel Problems

Cases: "Would You Buy This Stock Now?"

---

Current Event (related to a business, finance, or entrepreneurship topic) – due Sunday by midnight.

---

**Monday, November 25** **Day 67**

*NWHS/CHS Exchange Tours (B5-6)*

Special Event: NWHS/CHS Exchange Tours

---

**Tuesday, November 26** **Day 68**

*Today's Topic: "Choosing Your BPA Competitions"*

*Fall Break Begins / Senior Meeting / SF Volleyball Game*

Choosing Your BPA Competitions

---

**IMPORTANT**


Have a great Thanksgiving Break!  
(and remember there's no current event over break)

