



The first semester of FSS is **Fundamentals of Financial Services**, which will focus on personal finance topics that will help prepare you for life after high school – budgets, saving, investing, real estate, insurance, and credit. You will participate in hands-on projects to put financial concepts into practice and enhance your business technology skills. Most of all, you will have fun while doing all of this!

SUGGESTIONS: Stay organized, be productive, and keep deadlines in mind. Refer to these weekly sheets for your assignments and due dates; use the quarterly syllabus to plan further ahead. Tests and major projects should never be a surprise! Use our class website (www.myfinanceclass.com) as a resource at school and as a way to stay connected from home.

Monday, December 3

Day 67

Today's Topic: "Low-Risk Investment Options"

Power Lunch

PFIN 11-1: Think Critically, In Depth

Activity: "Lender/Borrower Game"

Worksheet: "What Is A Bond?"



Tuesday, December 4

Day 68

Today's Topic: "Medium-Risk Investment Options"

PFIN 11-2: Think Critically

Pairs: "Investment Strategies"

Discuss: "Exchange Traded Funds"

Worksheet: "Mutual Fund Facts"

Wednesday, December 5

Day 69

Today's Topic: "High-Risk Investment Options" and "PFIN 11 Review"

PFIN 11-3: Think Critically; In Depth

PFIN 11 Review: FITB, Excel Problems

Cases: "Would You Buy This Stock Now?"

Thursday, December 6

Day 70

Today's Topic: "Risk, Return, and Liquidity" and "Researching Investments"

PFIN 12-1: Think Critically

Discussion: "How Much Is That Stock (*in the bag*) Worth?"

Group Activity: "Risk, Return, Liquidity"

Project: "Reading Online Financial Tables"

Friday, December 7

Day 71

Today's Topic: "Buying & Selling Investments" and "Regulating Agencies"

CEAC / Sub

PFIN 12-2: Think Critically, SnapShot

PFIN 12-3: Think Critically, Tax Reporting for Investments

Article: "Investing Strategy - Growth vs Value Funds" (10 bullets)

Worksheet: "A Case for Diversification"

Current Event (related to a business, finance, or entrepreneurship topic) – due Sunday by midnight.

IMPORTANT

It's **Butler Tech Recruiting Blitz Week**! Sophomores, if you haven't signed up for a program yet, take care of it this week in the cafeteria ... or go to hsapplication.butlertech.org

Secret Santa Gifts Due Next Monday!