



The first semester of FSS is **Fundamentals of Financial Services**, which will focus on personal finance topics that will help prepare you for life after high school – budgets, saving, investing, real estate, insurance, and credit. You will participate in hands-on projects to put financial concepts into practice and enhance your business technology skills. Most of all, you will have fun while doing all of this!

SUGGESTIONS: Stay organized, be productive, and keep deadlines in mind. Refer to these weekly sheets for your assignments and due dates; use the quarterly syllabus to plan further ahead. Tests and major projects should never be a surprise! Use our class website (www.myfinanceclass.com) as a resource at school and as a way to stay connected from home.

Monday, November 26 Day 62

Today's Topic: "Reasons for Saving and Investing"

PFIN 10-1: Think Critically, Excel Problems
 Video Clip: "Why Are Americans So Bad at Saving Money"
 Worksheet: "Saving, Investing, and The Invisible Hand"

Tuesday, November 27 Day 63

Today's Topic: "Saving and Investing Principles"

PFIN 10-2: Think Critically, In Depth
 Discuss: "The Impact of Inflation"
 Group Activity: "What's a 401(k) and Why Should I Care?"
 SmartArt: "The Cost of Waiting"

Wednesday, November 28 Day 64

Today's Topic: "Saving and Investing Strategies"

OSU Field Trip

PFIN 10-3: Think Critically
 Article: "What It Takes to Become a Millionaire"
 Group Activity: "Strategies for Stock Selection"
 Article: "Buy What You Know?" (10 Bullets)



Thursday, November 29 Day 65

Today's Topic: "PFIN 10 Project: Markets & Indices"

PFIN 10 Review: FITB, Excel Problems
 Video Clip: "Is the Stock Market for Suckers?"
 Group Project: "Getting to Know Stock Markets" and "Market Swat"
 Individual Project: "Researching the DJIA"

Friday, November 30 Day 66

Today's Topic: "Low-Risk Investment Options"

Power Lunch

PFIN 11-1: Think Critically, In Depth
 Activity: "Lender/Borrower Game"
 Worksheet: "What Is A Bond?"



Current Event (related to a business, finance, or entrepreneurship topic) – due Sunday by midnight.

IMPORTANT

Sophomore recruiting continues ...

- **BT Off Campus Tours** are this Wednesday, November 28
 - **Power Lunch** is this Friday, November 30!
 - **Recruiting Blitz Week** runs all next week!
- Sign up now at hsapplication.butlertech.org