



The first semester of FSS is **Fundamentals of Financial Services**, which will focus on personal finance topics that will help prepare you for life after high school – budgets, saving, investing, real estate, insurance, and credit. You will participate in hands-on projects to put financial concepts into practice and enhance your business technology skills. Most of all, you will have fun while doing all of this!

SUGGESTIONS: Stay organized, be productive, and keep deadlines in mind. Refer to these weekly sheets for your assignments and due dates; use the quarterly syllabus to plan further ahead. Tests and major projects should never be a surprise! Use our class website (www.myfinanceclass.com) as a resource at school and as a way to stay connected from home.

Monday, October 1 **Day 28**

Today's Topic: "Checking Accounts" *Sub*

PFIN 5-1: Think Critically
 Activity: "Manage a Checking Account"
 Worksheet: "Keeping a Checkbook Register"

Tuesday, October 2 **Day 29**

Today's Topic: "Savings Accounts"

PFIN 5-2: Think Critically, Excel Problems
 Worksheet: "Calculating Compound Interest"
 Worksheet: "Simple Interest, Compound Interest, and the Rule of 72"
 Article: "Why the First \$100,000 in Savings Is the Hardest to Reach"

Wednesday, October 3 **Day 30**

Today's Topic: "The Federal Reserve System"

PFIN 5-3: Think Critically, SnapShot
 Video: "The Fed ... Now I Get It"
 Article: "What 0 Percent Unemployment Looks Like"

Thursday, October 4 **Day 31**

Today's Topic: "PFIN 5 Project: Exploring Bank Accounts"

PFIN 5 Review: FITB, Excel Problems
 Worksheet: "More Practice with Checkbooks"
 Worksheet: "Reconciliation of a Bank Statement"
 Article: "Five Perfect Presentation Closers"

Friday, October 5 **Day 32**

Today's Topic: "Risk Assessment & Strategies"

PFIN 6-1: Think Critically, In Depth
 Group Activity: "Dealing with Risk"
 Article: "Insurance You Never Knew You Needed"
 Insurance Smart Art Project



Homecoming Parade/Game

Painting banners after school Wed-Thu.
 Decorating float after school Friday.
 Parade starts at Civic Center 6pm.

Current Event (related to a business, finance, or entrepreneurship topic) – due Sunday by midnight.

IMPORTANT

The **Northwest BPA Stock Market Competition** has started. Go to HowTheMarketWorks.com, set up an account, and then join the NWBPA2018 game (password is 317). The game runs from September 11 through December 10 and there will be prizes for the top portfolios!



* Note: you must register by **THIS MONDAY, October 1** to be eligible for prizes

BPA State Officer Screening is next Monday, October 8 ... good luck to all our candidates!